

RECORDATION FORM
TRADEMAR

07-27-1999

Docket No.:

014951/0146

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nts or copy thereof.

To the Honorable Commissioner of Patents and Trademarks: Ple

1. Name of conveying party(ies):

CLINTON MANAGEMENT CORP.

- ☐ Individual(s)
☐ General Partnership
☒ Corporation-State **FLORIDA**
☐ Other

Additional names(s) of conveying party(ies)

☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

Execution Date: **04201999**

2. Name and address of receiving party(ies):

Name: **ABLECO FINANCE LLC, as Agent**

Internal Address:

Street Address: **450 PARK AVENUE**

City: **NEW YORK** State: **NY** ZIP: **10022**

- ☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☐ Corporation-State
☒ Other **DELAWARE LIMITED LIABILITY COMPANY**

If assignee is not domiciled in the United States, a domestic designation is ☐ Yes ☒ N
(Designations must be a separate document from
Additional name(s) & address(es) ☐ Yes ☒ N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

75/742,598

B. Trademark Registration No.(s)

Additional numbers

☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **JOSHUA R. BRESSLER**

Internal Address: **SCHULTE ROTH & ZABEL LLP**

Street Address: **900 THIRD AVENUE**

City: **NEW YORK** State: **NY** ZIP: **10022**

6. Total number of applications and registrations involved:.....

1

7. Total fee (37 CFR 3.41):.....\$ **\$40.00**

- ☐ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:

SCHULTE ROTH & ZABEL LLP - 500675

DO NOT USE THIS SPACE

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

JOSHUA R. BRESSLER

Name of Person Signing

Signature

JULY 22, 1999

Date

Total number of pages including cover sheet, attachments, and

6

ASSIGNMENT FOR SECURITY
(OTHER INTELLECTUAL PROPERTY)

WHEREAS, Clinton Management Corp., a debtor and a debtor-in-possession, or its predecessors-in-interest (collectively, "Assignor") has all right, title and interest to the Other Intellectual Property Collateral, as well as to Patent Collateral, Trademark Collateral, and Copyright Collateral not included within the Assignment For Security-Trademarks, Assignment For Security-Copyrights, and Assignment For Security-Patents (collectively referred to as "Additional Collateral");

WHEREAS, Assignor is obligated to Ableco Finance LLC, a Delaware limited liability company, as lender under that certain Financing Agreement, dated April 20, 1999, between Assignor and Ableco Finance LLC (as the same may be amended, restated, modified or supplemented from time to time, the "Credit Agreement"), and as agent for itself and each person that purchases any portion of Ableco Finance LLC's rights and obligations under the Credit Agreement pursuant to Section 9.13 thereof, collectively, the "Assignee"), and Assignor has entered into a Security Agreement and Mortgage - Intellectual Property dated the date hereof (the "Security Agreement") in favor of Assignee; and

WHEREAS, pursuant to the Security Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in, and mortgage on, all right, title and interest of Assignor in and to the Additional Collateral and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations, as defined in the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Obligations.

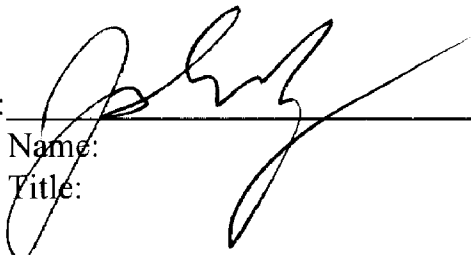
Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is 450 Park Avenue, 28th Floor, New York, New York 10022.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the 20th day of April 1999.

CLINTON MANAGEMENT CORP.,

a Debtor and a Debtor-in-Possession

By: 
Name:
Title:

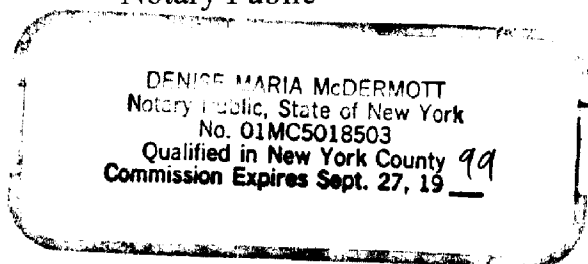
STATE OF NEW YORK)

) ss.:

COUNTY OF NEW YORK)

On this 20th day of April 1999, before me personally appeared John K. Ziegler, Sr. to me known, who, being by me duly sworn, did depose and say that he resides at 72 Riverside Ave Basking Ridge, NJ 07920 and that he is VP; Asst Secy of Clinton Management Corp., a debtor and a debtor-in-possession, described in and which executed the foregoing instrument and that he signed his name thereto pursuant to such authority.

Notary Public



Denise Maria McDermott

OTHER INTELLECTUAL PROPERTY

CLINTON MANAGEMENT CORP.

PATENT APPLICATIONS

None

TRADEMARK APPLICATIONS

None

SERVICE MARKS

None

SERVICE MARK APPLICATIONS

	SERIAL NO.	MARK
Clinton Management Corp.	75-742,598	CRAZY GEORGE

TRADE DRESS

None

LOGOS

None

DOMAIN NAMES

1. Clinton 21.com

COPYRIGHT APPLICATION

None

MASK WORK REGISTRATION

None

MASK WORK APPLICATION

None

W6-NY991100.001

CORPORATE NAMES

1. Clinton Management Corp.

TRADENAMES

1. Clinton 21.com
2. Clinton Machinery & Supply

LICENSE AGREEMENTS

None

BORROWER LICENSOR AGREEMENTS

None

W6-NY991100.001